Excellus
P.O. Box 22999, Rochester, NY 14692
A nonprofit independent licensee of the BlueCross BlueShield Association

ROCHESTER CITY SCHOOL DISTRICT
GROUP ENROLLMENT FORM

Instructions on Back. All Dates = mm/dd/yy ❑ **Check if name change** ❑ **Check if new address** **PLEASE PRINT CLEARLY**

✓ CHECK DESIRED ACTION	✓ CHECK DESIRED MEDICAL COVERAGE	✓ CHECK PERSON(S) COVERED			
❑ Add Subscriber (AA) Date of Hire/Event ___ / ___ / ___ Coverage Eff Date ___ / ___ / ___ ❑ Add Dependent (AB) Date of Event ___ / ___ / ___ Coverage Eff Date ___ / ___ / ___ ❑ Change Coverage (AC) Coverage Eff Date ___ / ___ / ___	❑ Traditional BCBS Basic (CM)	Self, Spouse & Child(ren) (A) MEDICAL ❑	Self & Child(ren) (B) ❑	Self & Spouse (C) ❑	Self (D) ❑

❑ Transfer to COBRA (AD)
❑ (S)ubscriber
❑ (M) Dependent
❑ (D)isabled
Date of Event ___ / ___ / ___
❑ Cancel Subscriber (S)
❑ Cancel Dependent (M)
❑ (M)edical

Reason Code (see back)________
Cancellation Date ___ / ___ / ___

SUBSCRIBER INFORMATION - Must be completed

Social Security # |_|_|_| — |_|_| — |_|_|_|_| Sex: ❑ M ❑ F Birthdate ___ / ___ / ___

Last Name________________________ First________________________

Street____

City________________________ State__________ Zip__________

Day Phone: |_|_|_|-|_|_|_|-|_|_|_|_| E-Mail Address:________________________

[MEDICARE HEALTH INSURANCE CLAIM # ________________________

Effective Date: Medicare Part A (Hospital)________________

Effective Date: Medicare Part B (Medical)________________]

FAMILY MEMBER INFORMATION ✓ **Check relationship and indicate dependent name or indicate dependent name and birthdate to be cancelled.**

Relationship / Name	Social Security #	Sex	Birthdate (mm/dd/yy)
❑ (S)pouse ❑ (D)ependent ❑ Student(T) ❑ (H)disabled ❑ (F)oster/Grandchild Dependent ❑ Domestic (P)artner ❑ Other________ *Last Name (if different)* *First Name*		❑ M ❑ F	___/___/___
❑ (S)pouse ❑ (D)ependent ❑ Student(T) ❑ (H)disabled ❑ (F)oster/Grandchild Dependent ❑ Domestic (P)artner ❑ Other________ *Last Name (if different)* *First Name*		❑ M ❑ F	___/___/___
❑ (S)pouse ❑ (D)ependent ❑ Student(T) ❑ (H)disabled ❑ (F)oster/Grandchild Dependent ❑ Domestic (P)artner ❑ Other________ *Last Name (if different)* *First Name*		❑ M ❑ F	___/___/___
❑ (S)pouse ❑ (D)ependent ❑ Student(T) ❑ (H)disabled ❑ (F)oster/Grandchild Dependent ❑ Domestic (P)artner ❑ Other________ *Last Name (if different)* *First Name*		❑ M ❑ F	___/___/___

OTHER COVERAGE INFORMATION - Must be completed. You may be contacted for additional information.
In addition, please provide a copy of your "Certificate of Coverage" from your former health insurance carrier or employer.
Have you or any member of your family been enrolled in any other insurance policy in the last 63 days (including Dental, Medicare or Medicaid)?

❑ Yes ❑ No ✓ Check: ❑ Medical and/or ❑ Dental Are you keeping this coverage? ❑ Yes ❑ No

✓ Check previous insurance company from list below and indicate ID #:________________________

❑ (B) Excellus BlueCross BlueShield, Rochester Region, Blue Choice.
❑ (O) Other - BlueCross BlueShield Plan (outside of Rochester). Indicate Plan Name:________________
❑ (C) Other Carrier - Indicate Plan Name:________________

RELEASE - You must sign and date this form to be eligible for insurance.

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed $5,000 and the stated value of the claim for each such violation. I have thoroughly read, understand and agree to comply with the terms of the Release on the back.

Subscriber Signature________________________________ **Date**________________

EMPLOYER INFORMATION (Must be completed by Group Administrator/Representative) Note: Dept. # and Employee # are optional.

Was the employee subject to a waiting period before enrolling in your employer health plan? ❑ Yes ❑ No
If yes, what was the start date ____/____/____ and end date ____/____/____

Coverage	Group/Sub Group #	Chk digit	Pkg #	**Employer Name: Rochester City School District**
Medical	87-			Employee Status ❑ (A)Active ❑ (A)COBRA ❑ **(A)Cancellation** ❑ (R)etired Department # Employee #

Group Rep Signature/Date

Instructions for completing the Group Enrollment Form

DESIRED ACTION Check the appropriate action and indicate the Date(s) in the space provided. An Event Date is the date of a specific occurrence, due to change in status, marriage, divorce, birth or adoption, group's anniversary date, or rate change. Your request **must** be received within 30 days of the Event Date. Please see your Group Administrator/Representative for events that fall outside the 30-day period. If New Add Subscriber, Add Dependent or Change Coverage, you **must** also check Desired Coverage and Persons covered, and Family Member Information section.

Cancel Request
To process a Subscriber or Member Cancellation, please use the **Membership Cancellation Worksheet - OR -**

To Cancel an Employee/Subscriber using the Group Enrollment Form:

- check Subscriber (S) Box
- check Products to be cancelled (Medical)
- indicate Reason Code in space provided (See codes below)
- indicate Cancellation Date in space provided
- complete Subscriber Information

Cancel Subscriber Reasons

LE - Left Employer/No Longer Eligible
CP – Commercial
CB - COBRA Begin Date
CD - COBRA Handicapped/Disabled Date
CE - COBRA End Date
SR – Subscriber Request
SD – Subscriber Deceased
SB - Spouse's Excellus BCBS
MC – Medicaid

To Cancel a Dependent using the Group Enrollment Form:

- check Dependent (M) box
- check Products to be cancelled (Medical)
- indicate Reason Code in space provided (see codes below)
- indicate Cancellation Date in space provided
- complete Subscriber Information
- complete Member Name and Member Birthdate

Cancel Dependent Reasons

MA - Marriage
OA - Dependent Over Age
DM - Deceased
MB - COBRA Begin Date
MR - Subscriber Request
DV - Divorce

If the only change is one of the following, please call Customer Service at the number listed below. A Group Enrollment Form is not required.
- Address
- Birthdate

DESIRED COVERAGE Please check with your Group Administrator/Representative.

FAMILY MEMBER INFORMATION Use an additional form, if more than four persons.
QUALIFIED GUIDELINES:

- A legal spouse (an ex-spouse is not a qualified member as of the divorce date)
- Must be under the eligible dependent age for your employer group:
  - natural, adopted or stepchild
- **Other: Please contact Customer Service for the appropriate form. These dependents have additional eligibility requirements.** Dependents pending adoption, grandchild or foster dependents, foreign exchange students, dependents for whom employee/subscriber has legal custody or legal guardianship, or a dependent who is claimed on subscriber's current federal income tax return, or a handicapped/disabled dependent who is over the dependent age for your employer group.

RELEASE

- I acknowledge and agree that by signing this enrollment form and subsequently accepting services, I and everyone else who is covered under the contract or certificate you issue is bound by the terms and conditions of the contract or certificate applicable to my coverage. This includes, without limitation, the terms and conditions regarding the receipt and release of medical records and information. I make this acknowledgement and agreement on behalf of myself and each other person who now or in the future accept coverage under the terms of the contract applicable to my coverage (who may include, for example, my spouse and my eligible family dependents).
- I hereby accept responsibility for payment of any portion of the premium.
- I understand that any claim by me or one of my eligible family members may be denied and my coverage canceled upon one month's written notice, if I have knowingly included false information.

EMPLOYER INFORMATION This section to be completed and signed by the Employer Group Administrator/Representative. Complete only the coverage section (Medical) that is applicable to the employee's request.

If you have any questions, please contact Customer Service at:
EPO Members (toll free) 1-800-584-4842
or visit our Web site at www.myexcellusplan.com/rcsd